

Ascent Resources plc

General Meeting Information – Voting and Attending

Following the announcement that a General Meeting will be held on 20 November and the posting of the Circular and Form of Proxy to shareholders, the Company has received several queries from beneficiary shareholders about obtaining a proxy form and attending the meeting.

Voting

Beneficiary shareholders, those whose shares are held by a nominee company, eg Hargreaves Lansdown, HSBC, Share Centre, etc, who wish to register their vote on the resolutions being put to the General Meeting need to instruct their nominee company to do so on their behalf.

Certificated Shareholders, those who hold their share certificates themselves, should have received a Form of Proxy in the post together with the Circular. If they wish to register their vote then the Form of Proxy should be completed and returned to our Registrar, Computershare, in the envelope provided.

All Proxy votes must be lodged with Computershare **by 16 November 2018 at 9.30 am.**

Attending the Meeting

Beneficiary Shareholders wishing to attend the General Meeting will need to bring a **Letter of Representation** from their nominee company confirming their name and the number of shares they hold.

Certificated Shareholders wishing to attend the meeting should detach the **Attendance Card** from above the Form of Proxy and bring this with them to the meeting.

All attendees will need to bring **photo ID**.

Shareholders needing further information should email info3@ascentresources.co.uk or phone 020 7251 4905.

09/11/2018